# Marin County's 2023 AARP Tax-Aide Services

## Free Income Tax Preparation and e-filing for low & middle income taxpayers

By appointment only.

Please contact your preferred site for appointment. Email is the best way to reach us. If you must call be sure to leave your full name and contact information.

Visit our websites for forms and more information:

Fairfax Library

Mill Valley Community Center

Northgate

Novato

https://sites.google.com/view/fairfaxtax-aide/home

https://sites.google.com/view/millvalleytax-aide/home

https://sites.google.com/view/northgate-tax-aide/home

https://sites.google.com/view/novato-aarp-taxaide-at-nmcs/home

San Rafael Community Center https://sites.google.com/view/san-rafael-tax-aide/home

#### When?

Volunteer tax counselors are available from Feb. 1st until April 18th at our listed locations.

#### What to Bring?

- » A copy of your 2021 Tax Return
- » Photo ID, plus Social Security Cards or ITIN's for self, spouse, and dependents
- » Social Security numbers for child care providers and alimony recipients
- » Any and all W-2 Forms
- » All Forms 1099 Social Security. pension, interest, dividends, stock/bond sales, & IRA distributions, unemployment, etc. Cost basis of stocks and other investments sold
- » All forms 1095 & 1098 e.g. Mortgage Interest, Tuition. Health insurance coverage information for taxpayer, spouse & dependents.
- » Checkbook or bank account and routing numbers for direct deposit
- » To itemize, bring your list of paid property taxes, medical bills (totaled), charitable contributions (totaled) and mortgage interest.

PLEASE REMOVE ALL ITEMS FROM ENVELOPES BEFORE YOUR APPOINTMENT

#### MILL VALLEY 415-322-9361

## MillValleyTaxAide@gmail.com

Mill Valley Community Center 180 Camino Alto

Tuesdays 8:30 am - 1 pm 8:30 am - 1 pm Thursdays

#### NOVATO 415-488-5401

## taxaidelarry@gmail.com

North Marin Comm. Services 1907 Novato Blvd.

Mondays 10 am - 2:00 pm Thursdays 10 am - 2:00 pm Closed President's Day Feb 20

## SAN RAFAEL 415-295-6624

### SRCCTaxAide@gmail.com

San Rafael Community Center 618 B Street

Mondays 9:30 am - 2 pm 9:30 am - 2 pm Fridays Closed Feb 10. Feb 20 & Mar 31

## FAIRFAX 415-578-0167

SERVICES BEGIN FEBRUARY 6 fairfaxtaxaide@gmail.com

Fairfax Library 2097 Sir Francis Drake Mondays 10 am - 2 pmThursdays 10 am – 2 pm

Closed President's Day Feb 20

#### NORTHGATE 415-448-6155

#### NGTaxAide@gmail.com

First Congregational Church 8 No. San Pedro Rd San Rafael Tuesdays 9:30 am - 2 pm

#### General questions only. Not for appointments:

Email: marintaxaide@gmail.com 415-320-6191

We can quickly and easily determine your eligibility for **Earned Income Credit** 

