# Marin County's 2025 AARP Tax-Aide Services

# <u>Free</u> Tax Preparation and e-filing for low & middle income taxpayers By appointment only.

New this year: Scan the QR code below or click this link to make your appointment: https://www.aarp.org/money/taxes/aarp\_taxaide/locations/

Email or text is the best way to reach us. If you must call be sure to leave your full name and contact information. PLEASE DO NOT CONTACT MORE THAN ONE SITE! Visit our website for forms and more information: <u>https://sites.google.com/view/marintaxaide/home</u>

#### When?

Volunteer tax counselors are available from **Feb. 1<sup>st</sup>** until **April 15<sup>th</sup>** at our listed locations.

#### What to Bring?

» A copy of your 2023 Tax Return

» Photo ID, plus Social Security Cards or ITIN's for self, spouse, and dependents

» Social Security numbers for child care providers and alimony recipients

#### » All W-2 Forms

» All Forms 1099 Social Security, pension, interest, dividends, stock/bond sales, & IRA distributions, unemployment, NEC, K, MISC etc. Cost basis of stocks and other investments sold.

» All forms 1095 & 1098 e.g. Mortgage Interest, Tuition. Health insurance coverage information for taxpayer, spouse & dependents.

» Checkbook or bank account and routing numbers for direct deposit

» To itemize, bring your list of paid property taxes, medical bills **(totaled)**, charitable contributions **(totaled)** and mortgage interest.

#### PLEASE REMOVE ALL ITEMS FROM ENVELOPES BEFORE YOUR APPOINTMENT

# MILL VALLEY 415-322-9361

MillValleyTaxAide@gmail.com Mill Valley Community Center 180 Camino Alto Tuesdays 8:30 am – 12:30pm Thursdays 8:30 am – 12:30 pm

#### NOVATO 415-488-5401

taxaidelarry@gmail.com North Marin Comm. Services 1907 Novato Blvd. Mondays 9:30am – 12:30 pm Thursdays 9:30am – 3:30 pm Closed Presidents Day Feb 17

## SAN RAFAEL 415-295-6624

SRCCTaxAide@gmail.com Vivalon 999 Third St. Tuesdays 1pm – 4 pm Fridays 9:30 am – 2:30 pm

## FAIRFAX 415-320-6390

fairfaxtaxaide@gmail.com Fairfax Library 2097 Sir Francis Drake Mondays 10 am – 2 pm Fridays 10 am – 2 pm Closed Presidents Day Feb 17

## NORTHGATE 415-448-6155

NGTaxAide@gmail.com First Congregational Church 8 No. San Pedro Rd San Rafael Tuesdays 10 am – 2:30 pm Saturday (Mar 8<sup>th</sup> only) 10 am – 2 pm

## PT. REYES

West Marin Residents Only Call for appointment: 415-663-8361 ext.401 Dance Palace Community Ctr 503 B Street (1 session only) Sat. Feb 22nd 10 am -2 pm Spanish translator available



# General questions only. Not for appointments:

Email: marintaxaide@gmail.com 415-320-6191

We can quickly and easily determine your eligibility for Earned Income Credit

